Meierhenry Sargent LLP

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June 22, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Yankton, South Dakota
  Sales Tax Revenue Bonds (Short Term Subordinate), Series 2011A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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STATE OF SOUTH DAKOTA
CITY OF YANKTON
COUNTY OF YANKTON
SALES TAX REVENUE BONDS (SHORT TERM SUBORDINATE), SERIES 2011A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.

2. Designation of issue: Sales Tax Revenue Bonds (Short Term Subordinate), Series 2011A.

3. Date of issue: June 1, 2011

4. Purpose of issue: To provide funds to (i) finance acquisition of land and capital infrastructure improvements thereon for economic development and (ii) pay costs of issuance of the Bonds. In addition, proceeds of the Bonds will be used to purchase a surety bond from Assured Guaranty Corp. to satisfy the Reasonably Required Reserve.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 2,670,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond (Short Term Subordinate), is true and correct on this 1st day of June 2011.

Its: Finance Officer

Form: SOS REC 050 08/84

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$2,670,000.00 City of Yankton, South Dakota

Sales Tax Revenue Bonds (Short Term Subordinate), Series 2011A

FINAL

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2011	-	-	-	-	-
06/01/2012	-	-	88,265.00	88,265.00	-
12/01/2012	60,000.00	2.000%	44,132.50	104,132.50	192,397.50
06/01/2013	-	-	43,532.50	43,532.50	-
12/01/2013	105,000.00	2.000%	43,532.50	148,532.50	192,065.00
06/01/2014	-	-	42,482.50	42,482.50	-
12/01/2014	110,000.00	2.000%	42,482.50	152,482.50	194,965.00
06/01/2015	-	-	41,382.50	41,382.50	-
12/01/2015	110,000.00	2.000%	41,382.50	151,382.50	192,765.00
06/01/2016	-	-	40,282.50	40,282.50	-
12/01/2016	115,000.00	2.000%	40,282.50	155,282.50	195,565.00
06/01/2017	-	-	39,132.50	39,132.50	-
12/01/2017	115,000.00	2.100%	39,132.50	154,132.50	193,265.00
06/01/2018	-	-	37,925.00	37,925.00	-
12/01/2018	120,000.00	2.500%	37,925.00	157,925.00	195,850.00
06/01/2019	-	-	36,425.00	36,425.00	-
12/01/2019	120,000.00	2.700%	36,425.00	156,425.00	192,850.00
06/01/2020	-	-	34,805.00	34,805.00	-
12/01/2020	125,000.00	2.900%	34,805.00	159,805.00	194,610.00
06/01/2021	-	-	32,992.50	32,992.50	-
12/01/2021	130,000.00	3.000%	32,992.50	162,992.50	195,985.00
06/01/2022	-	-	31,042.50	31,042.50	-
12/01/2022	130,000.00	3.400%	31,042.50	161,042.50	192,085.00
06/01/2023	-	-	28,832.50	28,832.50	-
12/01/2023	135,000.00	3.400%	28,832.50	163,832.50	192,665.00
06/01/2024	-	-	26,537.50	26,537.50	-
12/01/2024	140,000.00	3.700%	26,537.50	166,537.50	193,075.00
06/01/2025	-	-	23,947.50	23,947.50	-
12/01/2025	145,000.00	3.700%	23,947.50	168,947.50	192,895.00
06/01/2026	-	-	21,265.00	21,265.00	-
12/01/2026	150,000.00	4.000%	21,265.00	171,265.00	192,530.00
06/01/2027	-	-	18,265.00	18,265.00	-
12/01/2027	160,000.00	4.000%	18,265.00	178,265.00	196,530.00
06/01/2028	-	-	15,065.00	15,065.00	-
12/01/2028	165,000.00	4.200%	15,065.00	180,065.00	195,130.00
06/01/2029	-	-	11,600.00	11,600.00	-
12/01/2029	170,000.00	4.200%	11,600.00	181,600.00	193,200.00
06/01/2030	-	-	8,030.00	8,030.00	-
12/01/2030	180,000.00	4.400%	8,030.00	188,030.00	196,060.00
06/01/2031	-	-	4,070.00	4,070.00	-
12/01/2031	185,000.00	4.400%	4,070.00	189,070.00	193,140.00
Total	**$2,670,000.00**	-	**$1,207,627.50**	**$3,877,627.50**	-

$2,670,000.00 City of Yankton, South Dakota

Sales Tax Revenue Bonds (Short Term Subordinate), Series 2011A

FINAL

Debt Service Schedule

Date And Term Structure

Dated	6/01/2011
Delivery Date	6/01/2011
First Coupon Date	6/01/2012
First available call date	12/01/2019
Call Price	100.00%

Yield Statistics

Bond Year Dollars	$32,560.00
Average Life	12.195 Years
Average Coupon	3.7089297%
Net Interest Cost (NIC)	3.7758177%
True Interest Cost (TIC)	3.7346471%
All Inclusive Cost (AIC)	3.9158099%

IRS Form 8038

Net Interest Cost	3.6687730%
Weighted Average Maturity	12.157 Years
Bond Yield for Arbitrage Purposes	3.6992179%